

Reshaping Treasury with AI/Technology - A Comprehensive Guide for Treasury and Banking Professionals

Programme Code: HGFT00P25072

24 July 2025 (Thursday)
12:00nn – 2:00pm

**2
HOURS**

**HKIB ECF SFC
CPD CPD CPT**

Programme Outline

Through this course, we aim to equip the learners with cutting-edge treasury innovations and the best practices currently being adopted, as well as emerging industry standards. Designed to be future-proof, this program nurtures the next generation of treasury leaders, empowering them to excel in an evolving financial landscape.

1. How to modernize and build an agile treasury function?
 - The end-to-end transformative journey and change management
 - Common implementation pitfalls and strategies for prevention
 - Application of Lean Six Sigma methodology
2. Cutting-edge digital solutions and use cases that you must know
3. Turn Treasury into a Strategic Profit Centre - How?
4. The winning strategy- Effective sales pitch to close a deal

Speaker Introduction

The speaker possesses over 20 years of experience in the financial sector, spanning global banks, prominent insurers and esteemed public-sector corporates, with specialisation in Strategic Financial Management, Corporate Treasury, Investment Management, and Global Transaction Banking. The speaker has held several senior roles in these organisations. He previously served as Group Treasurer at a prestigious public-sector organization in Hong Kong and as Executive Director and Asia Transaction Banker at a leading global bank. Additionally, he held a senior position in the Group Treasury Department of Asia's largest insurer. The speaker also served as Investment Director and Head of Treasury at a prominent insurance company headquartered in Canada. Early in his career, he contributed to the investment management of the Hong Kong Exchange Fund. He is a CFA Charterholder, a Fellow of the ACCA, a Certified Treasury Professional, and a Lean Six Sigma Black Belt.



APPLY NOW!

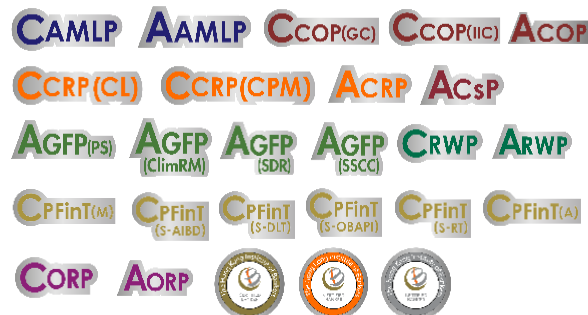
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<https://www.hkib.org/page/121>

Target Audience

1. Banking Practitioners;
2. Financial Professionals, Treasury Managers, IT Professionals;
3. Risk Managers and Compliance Officers;
4. HKIB Professional Qualification Holders :



Programme Delivery

Virtual Classroom (Zoom)
Cantonese

Application DEADLINE

17 July 2025 (Thursday)

**PRICE
LIST**

Price

Individual
Member
HKD

HKD660

Staff of
Corporate
Member
HKD

HKD800

Non-
Member
HKD

HKD880